

SIS Project Upgrade

Student Financials



General Page Navigation

Page navigation has changed in the ISIS Application. This document provides you with the new location of all your key Student Financials pages.

Student Financials	
Page	New Path
Customer Accounts	Student Financials → View Customer Account
Invoice Info Student	Student Financials → Bill Customers → Student Bills → Review Invoice
Student Invoice Summary	Student Financials → Bill Customers → Student Bills → Student Invoice Summary
Equation Variables	Student Financials → Tuition and Fees → Equation Variables
Tuition Calculation	Student Financials → Tuition and Fees → Tuition Calculation
ePayment Transaction Log	Student Financials → Charges and Payments → Electronic Transactions → Electronic Payments → Review Transaction log
Review Transactions	Student Financials → Charges and Payments → Group Processing → Review Transactions
Health Insurance History	Student Financials → Charges and Payments → UMass Custom(UM) → Health Insurance History
Health Insurance Audit	Student Financials → Charges and Payments → UMass Custom(UM) → Health Insurance Audit
Health Insurance Audit	Student Financials → Charges and Payments → UMass Custom(UM) → Health Insurance Waivers
Suspended Group Post	Student Financials → Charges and Payments → Group Processing → Review Suspended Transactions
Zero Out Anticipated Aid	Student Financials → Charges and Payments → UMass Custom(UM) → Zero Out Anticipated Aid(UM)
Daily Reconciliation Report	Student Financials → Charges and Payments → UMass Custom(UM) → Daily Reconciliation (UM)
Charge Reversal	Student Financials → Charges and Payments → Reversals → Reverse Charge
Group Corp Data Entry	Student Financials → Charges and Payments → Group Processing → Create Group Corp Data Entries
Group Data Entry	Student Financials → Charges and Payments → Group Processing → Create Group Data Entries
Correct Transactions	Student Financials → Charges and Payments → Group Processing → Correct Transactions
Payment Reversal	Student Financials → Charges and Payments → Reversals → Reverse Payment
Student Post	Student Financials → Charges and Payments → Post Student Transaction
Student Writeoff	Student Financials → Collections → Write Offs → Post Student Write Off

General Page Navigation

Student Financials	
Page	New Path
Writeoff Reversal	Student Financials → Collections → Write Offs → Reverse Student Write-off
Review Student by Date	Student Financials → Refunds → Review Student by Date
Review Student by ID	Student Financials → Refunds → Review Student by ID
Create Refunds	Student Financials → Refunds → Process Batch Refunds → Create Refunds
Report Batch Messages	Student Financials → Refunds → Process Batch Refunds → Report Batch Messages
Report Batch Refunds	Student Financials → Refunds → Process Batch Refunds → Report Batch Refunds
Completed Refunds by Date	Student Financials → Refunds → Reports → Completed Refunds by Date
Refunds by Date	Student Financials → Refunds → Reports → Refunds by Date
Designate Individual Sponsor	Student Financials → Refunds → Designate Sponsor
Refund with Extra Amount	Student Financials → Refunds → Refund with Extra Amount
Student Refunds By Date	Student Financials → Refunds → Reverse and Cancel Refunds → Student Refunds by Date
Student Refunds by ID	Student Financials → Refunds → Reverse and Cancel Refunds → Student Refunds by ID
Student Refund	Student Financials → Refunds → Student Refund
1098T- Information (2006)	Student Financials → Taxes → UMass Custom(UM) → 1098T- Information (2006)
1098T- Information (2007)	Student Financials → Taxes → UMass Custom(UM) → 1098T- Information (2007)
1098T- Information (2008)	Student Financials → Taxes - UMass Custom(UM) → 1098T- Information (2008)
Load Anticipated Aid	Student Financials → Charges and Payments → UMass Custom(UM) → AMS/TMS Processing → Load Anticipated Aid



Watch the “Using the Navigation Pagelets” Tutorial Now!

The SA Project has created tutorials for all Campus Solutions 9.0 Fundamentals features. Check out the tutorials at the SA Campus Website, including “Using the Navigation Pagelets”: ISIS.UML.EDU