1. Salary Article 10
   a. 1.75% across-the-board first full pay period of July 2014, 2015, 2016
   b. January 2015
      i. 1.25% across-the-board
      ii. 0.5% merit – to follow existing practice
   c. January 2016
      i. 1.0% across-the-board
      ii. 0.75% merit
   d. January 2017
      i. Parties will meet to discuss implementation of year 3 merit increases including
discussion of the categories on evaluation tool. Absent to agreement any changes –
same as January 2016 merit increases.

Maintain reference to a Special Campus Needs Fund to be funded with a balance of $70,000
effective upon ratification. The Union may determine the portion of said fund to be utilized for a
one-time payment to the reserve of the Health and Welfare Fund. The allocation of any remaining
funds will be agreed to by the parties and may include a one-time payment to existing members.
Once these funds are fully expended, the reference to this SCNF will be struck from CBA.

2. Discretionary Funding – January 2015, 2016, 2017
   a. One-quarter of one percent (.25%) of the unit payroll as of each preceding June 30th to be
      applied to address specific operational needs. It may not be applied across-the-board. For the
      period January – June 2015, this amount will be equivalent to .25% of half of the fiscal year
      total payroll for the unit. For subsequent years of the contract, this amount shall be
      equivalent to a .25% of a full fiscal year of total payroll for the unit each year. If the total
      amount of funding available for this pool as determined by the amount allocated to the
      University by the state for this purpose is different than stated above, the parties agree that
      the full amount made available will be expended.
      i. Agreed upon Health and Welfare increases to be allocated from the differential funding
         account. Such increase to be set no later than September 15, 2014. The parties agree
         that priority shall be given to improving the dental plan benefits through the existing
         trust at the earliest opportunity. The Health and Welfare article of CBA shall be
         amended to reflect the agreed upon weekly increases.
      ii. Agreed to meet to discuss application of remaining funds.

3. Tuition/Fee Waiver – As proposed provided that if any unit in the UMass system negotiates a
different Tuition/Fee Waiver provision, the parties shall reopen negotiations on this issue.

4. Article 7 Grievance and Arbitration
   a. Waiver language provided it is the same claim
   b. Shared cost of non-binding mediation as agreed to by both the parties
5. Article 8 Information
   a. Change "classification" to "Job Title"
   b. B as proposed to include transfers within bargaining unit
   c. Strike D, F, G

6. Article 9 Hours
   a. Eliminate overtime after 8 hours in a day upon implementation of results of an FLSA review of exempt/non-exempt status to be conducted during the life of this agreement.

7. Article 10 Salary
   a. Replace Appendix D as proposed on May 28, 2014

8. Article 11 Additional Compensation
   a. Strike paragraph three
   b. Add conflict of interest language (Need to provide copy of proposed language) (What is this in reference too?)

9. Article 13 Sick Leave
   a. 120 day cap on new employees (Employee’s that are employees hired after the implementation of this contract)

10. Article 13 (b) Sick Leave Bank
    a. Complete probationary period for eligibility
    b. 60 day cap on use of sick leave bank
    c. Annual accounting of bank balance by Union

11. Article 14 Vacation Leave
    a. Section A: Grandfather 30 days as of July 2014
    b. Sections C and D: Housekeeping
    c. Section F: Eliminate conversion provision and Cap at 2x the maximum annual accrual rate; parties to negotiate transition for current employees with accrual rates in excess of maximum rate. Absent agreement, employees with 16 years or more service at the time of execution of this agreement shall be grandfather. (Reopener provision)

12. Athletics
    a. Article 1: Removal of designated titles
    b. Establish standing committee

13. Personnel File
    a. University will consider request for removal of disciplinary letters after 5 years, providing no subsequent disciplinary action. Such requests shall not be unreasonably denied.
14. Article 18 Promotion and Filling of Vacancies
   a. Clarify qualified internal unit member applicants shall receive an interview

15. Article 23 Miscellaneous
   a. Parking
      i. $50 increase each September 1st of the contract add reopener language if any unit
         negotiates a lesser increase in parking.
      ii. Maintain carryover language on future increases
   b. Sections F & H as proposed

16. Labor/Management Topics for Discussion
   a. IT On-Call
   b. Reporting of compensatory time for holidays and weekends
   c. Supervisor evaluations

Agreed to by:

For the University:

For the Union:

[Signatures]