### MTA Questionnaire for

### INVESTIGATORS SENDING MATERIALS

*Please fill out this questionnaire for sending research materials, this will help us review and sign the Material Transfer Agreement (MTA). Please return the completed questionnaire, with any attachments, to* ***OTC@uml.edu***

1. Name of Provider:

 Phone number:       E-mail address:

2. Name and address of Recipient Investigator requesting the material (Company or Institution):

 Name, phone number, e-mail address of a contact person (e.g. scientist or technology transfer professional):

 Shipping Address for materials:

3. Type of material requested (Name, description):

4. Did you initiate the request to send the material? [ ]  Yes [ ]  No

5. Is the material available commercially or from any other sources? [ ]  Yes [ ]  No

If Yes please explain:

Has the material been described in a publication? [ ]  Yes [ ]  No

6. Will you disclose any confidential/proprietary information about the material? [ ]  Yes [ ]  No

If yes, please explain:

7. How does the Recipient plan to use the material?

(briefly outline/attach the research plan):

 Will they create derivatives, or make modifications to the material? [ ]  Yes [ ]  No

If Yes, please explain:

8. Will the material be used with materials received from other providers? [ ]  Yes [ ]  No

If Yes, please list these other materials/equipment and their providers:

If Yes, is there an agreement of any kind with these providers? [ ]  Yes [ ]  No

9. Are there any other collaborators on this project? [ ]  Yes [ ]  No

Do you intend to publish results? [ ]  Yes [ ]  No

If Yes to either, please explain the role of the collaborator, as well as phone/e-mail contact information:

10. Please list all sources of support for the research, e.g. federal and foundation grants, fellowships etc. Sponsor(s):

11. Does your lab receive industrial support for:

(a) the project in which material will be used? [ ]  Yes [ ]  No

(b) any portion of salary of Investigator or of others working on the project? [ ]  Yes [ ]  No

 (c) the purchase of supplies, reagents etc. required for the project?  [ ]  Yes [ ]  No

 If Yes to any of the above, please explain briefly:

12. Do you or any member of your family hold any equity in the company? [ ]  Yes [ ]  No

 If Yes, please explain:

13. Do you expect any discoveries or new materials made during the project using the material to have commercial applicability? [ ]  Yes [ ]  No

 If Yes, please explain:

Do you have any issued or pending patents, or have you filed an invention disclosure, related in any way to the project? [ ]  Yes [ ]  No

 If Yes, please explain:

**Signature of Investigator:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ **Date:**