AGENDA

9:00 Welcome, poll, & workshop goals

9:05 Demonstrating Excellence in the Areas of Evaluation – Provost Joseph Hartman
  ◦ Teaching
  ◦ Service

9:30 Process Timeline & Resources – P&T Team

9:50 Panel: Recent Perspectives on the Promotion Process

10:40 Open Q&A with panel and presenters

Thank you for attending!
A QUICK POLL – SHOW OF HANDS

1. What brings you here today?
   - I'm planning to apply for promotion in 2023-24
   - I’m considering applying in 2023-24, but I’m undecided
   - I'm not ready to apply, but want to learn about the process
   - I'm a chair or dean here to support a candidate

2. If you are planning/considering an application in 2023-24, what type?
   - Promotion from assistant to associate teaching professor
   - Promotion from assistant to associate clinical professor
   - Promotion to full teaching professor
   - Promotion to full clinical professor
WORKSHOP GOALS

We hope you will come away with:

✓ an understanding of the areas of evaluation
✓ familiarity with the process
✓ a sense of how to present your accomplishments effectively
✓ a sense of the collaborative effort of your peers that goes into the P&T process
AREAS OF EVALUATION

- Teaching / Instructional Effectiveness
- Service
The candidate should discuss activities that, directly or indirectly, create the rich educational environment of UMass Lowell. In accordance with the MSP contract, evaluation of faculty achievement in instructional effectiveness should consider the full breadth of their contributions. The MSP contract (VII.B.2.c.(1)) defines instructional effectiveness as:

*Including, but not limited to [...] development, improvement and demonstration of subject matter competence, continued improvement of methods and procedures of classroom presentation; active participation in departmental evaluation of course offerings and curricula for the purpose of maintaining their quality, relevance, and viability; conscientious discharging of responsibilities for student advisement throughout the academic year; and special or uniquely valuable contributions to the development or implementation of needed courses in any college or division of the University, and the like.*
DEMONSTRATING EXCELLENCE

Service

The candidate should discuss the impact of their sustained and transformative service to the profession, University, and community. The narrative should not merely list activities undertaken or committee memberships, but should provide readers with a clear picture of how the candidate shapes professional life in the discipline, participates in faculty self-governance, and enacts leadership at these various levels. The narrative should clarify the candidate’s role in key service activities cited, and identify the resulting accomplishments and outcomes; leadership roles should be emphasized.* The contract sets out three areas for recognized service (VII.B.2.c.(3)):

(a) Service to the University  
(b) Service to the Profession  
(c) Community Service

* The candidate should list both compensated and uncompensated service assignments, and delineate accordingly.
GUIDELINE UPDATES & REMINDERS

2023-2024

• Candidates request a 2023-24 P&T file share folder: Complete the simple web form at www.uml.edu/pandt by July 1, 2023.

• Candidates may include a brief Covid-19 personal impact statement both in the materials to be sent to reviewers and in their portfolio.

• Clinical site review letter clarifications for the chair are provided (appendix 8).

• Departments are urged to hold DPC Elections by the end of Spring semester, and send results to pandt@uml.edu
## PROMOTION PROCESS TIMELINE

(contractual dates in bold)

<table>
<thead>
<tr>
<th>Date/Event</th>
<th>Description</th>
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<tbody>
<tr>
<td>Spring 2023 (clinical faculty only)</td>
<td>Clinical candidates provide Chair with contact info for letters of assessment from clinical sites</td>
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<tr>
<td>End of May (clinical faculty only)</td>
<td>Chairs solicit letters of assessment from clinical sites by 8/18/23</td>
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<tr>
<td>Friday, May 23 9:30-11 am</td>
<td>Candidates attend the Electronic Promotion Materials workshop (optional)</td>
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<td>May - August</td>
<td>Candidates work on materials, seek feedback, revise &amp; edit</td>
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<tr>
<td>By July 1</td>
<td>Candidates request a folder on the P&amp;T file share</td>
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<tr>
<td>Sept. 18, 2023 5:00 pm ET</td>
<td>Deadline for individuals to file for promotion and to upload all materials for Department Chairpersons. Candidates upload two PDF files by 5:00 pm.</td>
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# PROMOTION REVIEW LEVELS

<table>
<thead>
<tr>
<th>Year</th>
<th>Date Range</th>
<th>Reviewing Committee</th>
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<tbody>
<tr>
<td>2023</td>
<td>Oct. 2 – 23</td>
<td>Department Personnel Committee</td>
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<td>Oct. 23 – Nov. 13</td>
<td>Department Chair</td>
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<td>Nov. 13 – Dec. 4</td>
<td>College Personnel Committee</td>
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<td>2024</td>
<td>Dec. 4, 2023 – Jan. 8</td>
<td>Dean</td>
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<td>Jan. 8 – Feb. 20</td>
<td>University Rank and Tenure</td>
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<td>Feb. 20 – March 4</td>
<td>Provost</td>
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<td>March 4 – April 8</td>
<td>Chancellor</td>
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CANDIDATE MATERIALS

Candidates upload two PDF files with the following contents:

Main Portfolio (pdf #1)
- Cover page
- Candidate’s Curriculum Vitae (CV)
- Candidate’s Narrative—recommended length: 5 to 7 pages
- Instructional Activity Chart (Appendix 6)
SUPPLEMENTAL MATERIALS (pdf #2)

Required:
- All annual or periodic evaluations by the Department Personnel Committee, department chair, and dean (include formal annual evaluations and classroom observations of teaching; exclude reappointment letters)
- Student evaluations from the period under review—including scanned copies of all pages/sides of all completed evaluation forms (including numerical ratings and all written comments) NOTE: Per agreement with MSP, faculty are not required to share evaluation results from Spring 2020, Fall 2020, and Spring 2021; candidates may include evaluations from these semesters if they wish.
- Required For Clinical Track Faculty Only:
  Letters of assessment provided by supervisors at clinical sites, provided to the candidate by the department chair

Optional:
- COVID-19 personal impact statement
- Other significant evidence
PANEL: RECENT PERSPECTIVES ON THE PROMOTION PROCESS

• Raj Kumar Gondle, Department of Civil and Environmental Engineering
  Recently-promoted Associate Teaching Professor’s Perspective

• Alice A. Frye, Department of Psychology
  Recently-promoted Full Professor’s Perspective

• Christopher Carlsmith, Department of History
  Department Chair’s Perspective

• Thomas Shea, Department of Biological Sciences
  University Rank & Tenure Committee Member’s Perspective

Thank you to all our panelists!
PROMOTION RESOURCES

Where to go for help:

- [www.uml.edu/PandT](http://www.uml.edu/PandT)
  - Provost’s guidelines, calendar, user guides, and useful links
- Department Chair and Colleagues
- Workshop on Preparing and Submitting Electronic Promotion Materials on May 23 from 9:30am – 11am. Register at: [www.uml.edu/pandt](http://www.uml.edu/pandt)
- P&T Team help sessions – individual or small group – *Schedule early!!*
  - Paula Haines
  - Donna Mellen
  - Shaima Ragab

- Email "hotline": [PandT@uml.edu](mailto:PandT@uml.edu)