This agreement provides the legal basis required by the federal government for the University of Massachusetts Lowell to process Federal Financial Aid (Federal PELL Grant, Federal Supplemental Educational Opportunity Grant (SEOG), Federal Direct Student Loan, Federal Direct PLUS Loan), as well as funding from the state of Massachusetts and/or institutional funding for a student matriculated at the University of Massachusetts Lowell but studying at another University or College for a semester or an academic year.

**TO BE COMPLETED BY THE STUDENT**

Along with this completed form, submit a copy of your signed **Off-Campus Authorization Form** (available online at www.uml.edu/forms) to The Solution Center at UMass Lowell prior to the end of the add/drop period for the semester in which you are planning to take this course.

It is the student’s responsibility to ensure all forms are completed and the host institution is paid according to their policy. **Note: Some institutions may require payment for course at the time of registration.**

I am requesting a consortium agreement between the Financial Aid Office at the University of Massachusetts Lowell and ______________________ for the purpose of promoting an exchange of information and a clarification of financial aid funding for the ___________ term, which begins on _____/____/____ and ends on _____/____/____.

Term (one per form): Fall 20_______ Spring 20________ Summer 20________ Other: ______________________

Course Start Date: ______________________ Course End Date: ______________________

Name of Course(s) to be taken: 
______________________________________________________________________ Credits: __________ 
______________________________________________________________________ Credits: __________ 
______________________________________________________________________ Credits: __________ 
______________________________________________________________________ Credits: __________ 
______________________________________________________________________ Credits: __________

Student Signature ______________________ Date ______________________
TO BE COMPLETED BY THE HOST INSTITUTION

The host institution at which the above student will be enrolled, agrees to provide a transcript of the above student’s academic record to the University of Massachusetts Lowell. The host institution further agrees to notify the University of Massachusetts Lowell, in writing, immediately if the student withdraws from the registered courses or program per the consortium agreement. In addition, the host agrees not to pay the student any state, federal or institutional financial aid resources for attendance during the enrollment period listed on the form.

Enrollment Period (mm/dd/yy to mm/dd/yy): __________________________ Total Credits: ________________

Enter the actual amounts charged the student. If the student is not charged an amount for a category, indicate your school’s standard cost of living amount based on the student’s enrollment at your school.

Tuition & Fees $________
Room & Board $________
Personal / Miscellaneous $________
Books/Supplies $________
Transportation: $________

Total Institutional Charges: $________

Name __________________________________________________________  Title __________________________
Address _________________________________________________________  Phone _________________________
City, State, ZIP __________________________________________________________________________
Email ___________________________________________________________  Fax ___________________________

Host Institution
Signature* ______________________________________________________________  Date _________________________

*By signing this form you are acknowledging that your institution is a Title IV Institution of Higher Education.

TO BE COMPLETED BY THE HOME INSTITUTION

The University of Massachusetts Lowell agrees to pay the aid noted to the student. Payment may be sent to the host institution upon written request of student and host institution. The final award amount will be determined after notification is received of the student’s enrollment status and expenses. Award amount may be adjusted based on enrollment status and tuition/fee costs.

Expected Award Amount*: __________________________  Expected Disbursement Date: __________________________

Name Tonya Brito  Title Assistant Director
Address 220 Pawtucket Street, Suite # 131, Lowell MA 01854  Phone 978-934-2000
Email Tonya_Brito@uml.edu  Fax 978-934-3009
Signature __________________________________________________________  Date _________________________