

**Step 1** Log into SiS and click the "Student Financial Center" button:

The screenshot shows the 'Student Center' interface for a user named Rowdy. The page has a dark blue header with 'My Homepage' and 'Student Center'. Below the header, the user's name '00000000 Rowdy's Student Center at Lowell' is displayed. The main content area is divided into several sections: 'Academics' (with links for Student Center, My Advising Center, Search, Plan, Enroll, My Academics), 'Finance and Financial Aid' (with buttons for Student Financial Center and Financial Aid Center), and 'Personal Information'. A message box states 'You are not enrolled in classes.' On the right side, there are several utility buttons: 'Search for Classes', 'Grant Addl Acct Access', 'Holds' (with a 'Financial Responsibility Agr.' link), 'To Do List' (with 'No To Do's.'), and 'Enrollment Dates' (with 'Open Enrollment Dates'). The 'Student Financial Center' button in the 'Finance and Financial Aid' section is highlighted with a red rectangular box.

**Step 2** Scroll down to the Tax Info section, and click the "Sign up for 1098T eConsent" link:

The screenshot shows the 'SS Finance Center SF (UM)' page for a user named Rowdy Riverhawk. The page has a dark blue header with 'Student Center' and 'SS Finance Center SF (UM)'. Below the header, the user's name 'Rowdy Riverhawk' is displayed. The page is divided into several sections: 'Account Inquiry' and 'Account Services' (with 'Finance Center' and 'Financial Aid Center' links), 'Finance Center' (with 'UMass Lowell - Student Financials' sub-section), and 'Tax Info'. The 'Tax Info' section is highlighted in yellow and contains links for '1098T - (2021)', '1098T - (2020)', '1098T - (2019)', '1098T Forms', and 'Sign up for 1098T eConsent'. The 'Sign up for 1098T eConsent' link is highlighted in yellow.

**Step 3** To consent to receiving 1098-T forms electronically, check off the "Yes, I agree and do consent." box then click "Submit":

1098-T Consent

### 1. 1098-T Consent Agreement

I agree to receive my 1098-T Tax form electronically through on-line access. Selecting the "Yes, I agree and do consent" checkbox means you will no longer receive the 1098-T form via US mail. Select the Submit push button to always access your 1098-T on-line. Select the Cancel push button to return to the 1098-T Year selection.

The agreement is dated 09/21/2022  Yes, I agree and do consent.

Cancel Submit

**To Cancel, go to Step 6**

**Step 4** Review 1098-T Consent Confirmation page, then click "View 1098-T Selection" button:

View 1098-T

### 2. 1098-T Consent Confirmation

You have elected to receive your 1098-T electronically instead of through the US mail. Select the View 1098-T Selection button to continue viewing your 1098-T.

View 1098-T Selection

**Step 5**

**To review your electronic 1098-Ts, click the link on each available year:**

Rowdy Riverhawk

Account Inquiry | Account Services

Direct Deposit | **1098T Tax Form** | bank accounts

**View 1098-T**

No forms are available to years prior to Tax Year 2010.

Years listed indicate which 1098-T statements are available for you to access. Please note that the Printed Date will only be visible for years you received a paper copy. Select the Tax Year hyperlink to view the 1098-T Tuition Statement. To view the details, select the Box Amount Tab. View the details by selecting the hyperlink on the Amount field.

Note:  
1. If you use a pop-up blocker, you will have to disable it to display your 1098-T.  
2. If there is no hyperlink for the amounts, detail information is not available. Please contact the Bursar's office (Boston or Dartmouth) or The Solution Center (Lowell) should you need more information.

**1098-T Report Selection**

Tax Year	Version	Federal Tax ID	Description	Printed Date	Transmittal Date
2021	Original	43167352	University of Massachusetts	01/07/2022	04/04/2022
2019	Original	43167352	University of Massachusetts	01/06/2020	04/17/2020
2018	Original	43167352	University of Massachusetts	01/04/2019	03/27/2019
2017	Original	43167352	University of Massachusetts	01/04/2018	03/26/2018

**When you return to the Finance Center page, the "Sign up for 1098T eConsent" link will be removed:**

Rowdy Riverhawk

Account Inquiry | Account Services

Finance Center | Financial Aid Center

**Finance Center**

**UMass Lowell - Student Financials**

Account Management	<a href="#">Account Summary</a> <a href="#">View All Invoices</a> ⓘ <a href="#">Billing Information</a> <a href="#">Waivable Fees</a> <a href="#">Enroll in Direct Deposit</a>
Payment Options	<a href="#">Payment Options</a>
Health Insurance	<a href="#">Health Insurance Info</a> <a href="#">Waive/Enroll in Health Insurance</a>
Tax Info	<a href="#">1098T - (2021)</a> <a href="#">1098T - (2020)</a> <a href="#">1098T - (2019)</a> <a href="#">1098T Forms</a>

**You may withdraw consent to electronic delivery at any time by completing the "[Revoke eConsent of 1098-T Electronic Delivery](#)" DocuSign form.**

**Step 6  
(Cancel)**

**To cancel and not sign up for electronic 1098-T delivery, click the "Cancel" button, then click "Yes":**

Student Financials SS Finance Center SF (UM)

Rowdy Riverhawk

1098-T Consent

### 1. 1098-T Consent Agreement

I agree to receive my 1098-T Tax form electronically through on-line access. Selecting the 'Yes, I agree and do consent' checkbox means you will no longer receive the 1098-T form via US mail. Select the Submit push button to always access your 1098-T on-line. Select the Cancel push button to return to the 1098-T Year selection.

The agreement is dated 09/21/2022  Yes, I agree and do consent.

**Cancel** Submit

1098-T Consent Agreement SS Finance Center SF (UM)

1098-T Consent

Canceling will exit the 1098-T Consent process. Continue?

**Yes** No

**Step 7**

**You will be redirected to the View 1098-T page:**

1098-T Consent Agreement View 1098-T

Rowdy Riverhawk

Account Inquiry Account Services

Direct Deposit | 1098T Tax Form | bank accounts

### View 1098-T

No forms are available to years prior to Tax Year 2010.

Years listed indicate which 1098-T statements are available for you to access. Please note that the Printed Date will only be visible for years you received a paper copy. Select the Tax Year hyperlink to view the 1098-T Tuition Statement. To view the details, select the Box Amount Tab. View the details by selecting the hyperlink on the Amount field.

Note:

- If you use a pop-up blocker, you will have to disable it to display your 1098-T.
- If there is no hyperlink for the amounts, detail information is not available. Please contact the Bursar's office (Boston or Dartmouth) or The Solution Center (Lowell) should you need more information.

#### 1098-T Report Selection

General **Box Amount**

Tax Year	Version	Federal Tax ID	Description	Printed Date	Transmittal Date
2021	Original	43167352	University of Massachusetts	01/07/2022	04/04/2022
2019	Original	43167352	University of Massachusetts	01/06/2020	04/17/2020
2018	Original	43167352	University of Massachusetts	01/04/2019	03/27/2019
2017	Original	43167352	University of Massachusetts	01/04/2018	03/26/2018

**i** You have not consented to receive your 1098-T via on-line access. Select the Grant Consent push button to allow on-line receipt.

Grant Consent

**If you would like to grant consent for electronic delivery of 1098-T forms, click the "Grant Consent" button and go back to step 3.**