



University of Massachusetts Lowell
 883 Broadway Street Room 102
 Lowell, Massachusetts 01854-5131
 Tel. 978.934.4220 Fax. 978.934.3009
 Web. www.uml.edu/financialaid

2009-2010 CONFIRMATION OF ASSETS WORKSHEET

Student Name: _____

Student ID: _____

Your application for financial assistance for 2009-2010 is incomplete pending confirmation of assets. Please complete and return this worksheet so that processing of your application may continue. Include information for yourself and your parents. Values should be reported as the full fair market value of the asset as of the day you completed the FAFSA. Debts should include any outstanding mortgages or loans on the asset listed.

DO NOT include the values or debts of the following items: debts not related to assets listed, the balance of any personal or consumer debt, life insurance policies, retirement plans (IRA, pension funds, annuities), a family farm (if it is your principal residence and you participate in the operation), and any student financial aid.

	Student (Spouse)	Parent
Cash, Savings, Checking: <i>include the current balance of cash, savings, and checking accounts.</i>	Value: \$ _____	Value: \$ _____
Investments: <i>trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, the value of installment and land sale contracts, commodities, precious and strategic metals, etc. Do NOT include your primary residence .</i>	Value: \$ _____ Debt: \$ _____	Value: \$ _____ Debt: \$ _____
Owner occupied Rental Real Estate: <i>If you own a multifamily real estate building or complex and reside in one of the units, report the value of the entire complex and note the number of units within the building or complex: _____.</i>	Value: \$ _____ Debt: \$ _____	Value: \$ _____ Debt: \$ _____
Real Estate: <i>If you own real estate that is not your primary residence, report the value. Other real estate includes rental property, land, second homes, summer homes, hobby farms, investment farms. Do NOT include your primary residence.</i>	Value: \$ _____ Debt: \$ _____	Value: \$ _____ Debt: \$ _____
Business: <i>Report the value of the business; Include the value of land, buildings, machinery, equipment, inventories, etc Do NOT include a business owned in full by the student's family that has less than 100 full time (or equivalent) employees.</i>	Value: \$ _____ Debt: \$ _____	Value: \$ _____ Debt: \$ _____

CERTIFICATION

By signing this form, I certify all information reported on this form and within the enclosed documentation is complete and correct. I (we) understand that providing false or misleading information may result in a \$10,000 fine, a prison sentence, or both, according to the Higher Education Act of 1965, as amended, Section 490(a). Any false or misleading information is subject to cancellation of all Federal financial assistance

Student Signature

Date

Parent Signature

Date