



University of Massachusetts Lowell  
**Federal Direct PLUS Loan Application**

Academic Year – September \_\_\_\_\_ through May \_\_\_\_\_.

Academic Term – January \_\_\_\_\_ through May \_\_\_\_\_.

If you are interested in applying for a Federal Direct PLUS Loan both the student and borrower must complete the appropriate information sections. Please return the completed form to the Financial Aid Office and then complete an online PLUS master promissory note at [www.dlenote.ed.gov](http://www.dlenote.ed.gov) (unless previously completed in a prior year).

**Student Information** UML ID# \_\_\_\_\_

Name (last, first middle initial): \_\_\_\_\_

Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Citizenship:** 1. U.S. citizen or national  2. Permanent resident

*If 2, indicate Alien Registration Number#* \_\_\_\_\_

Has student applied for financial aid? Yes  No

**Borrower Information (Parent / Stepparent / Graduate Student)**

Borrowers Name: \_\_\_\_\_  
 Last First MI

Permanent Address: \_\_\_\_\_  
 Street City State Zip

Borrowers Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Month/Day/Year

Tel. # \_\_\_\_\_ Relationship to Student: [ ] Mother [ ] Father [ ] Stepparent

Citizenship Status (check one): [ ] US Citizen or National  
 [ ] Permanent Resident or Eligible Non-Citizen A \_\_\_\_\_  
 INS Alien Registration Number

Loan amount requested\* \$ \_\_\_\_\_ (\*loan amount should reflect entire academic year unless student will attend only 1 semester. Please indicate fall or spring only.)

If this loan is denied, I agree, as the parent of a undergraduate, dependant student, to increasing the student's loan to the maximum allowed for his/her grade level or loan eligibility.

**Statement of Student's Registration Status**

- \_\_\_\_\_ I certify that I am registered with Selective Service.
- \_\_\_\_\_ I certify that I am not registered with Selective Service because:
  - \_\_\_\_\_ I am female.
  - \_\_\_\_\_ I am in the armed services on active reserve duty (NOTE: does not apply to members of the Reserves and National Guard who are active).
  - \_\_\_\_\_ I have not reached my 18th birthday.
  - \_\_\_\_\_ I was born before 1960.
  - \_\_\_\_\_ I am a member of the Federated States of Micronesia, or the Marshall Islands, or a perm. Resident of the Trust Territory of the Pacific Islands.

**Statement of Default Status and Educational Purpose**

I CERTIFY THAT I DO NOT OWE A REFUND ON ANY GRANT OR LOAN, AM NOT IN DEFAULT ON ANY LOAN OR HAVE MADE SATISFACTORY PROGRESS TO REPAY ANY DEFAULTED LOAN, AND HAVE NOT BORROWED IN EXCESS OF THE LOAN LIMITS, UNDER TITLE IV PROGRAMS, AT ANY INSTITUTION. IN ADDITION, I CERTIFY THAT I WILL USE ANY FUNDS I RECEIVE FROM THIS APPLICATION SOLELY FOR EXPENSES RELATED TO MY ATTENDANCE AT THE UNIVERSITY OF MASSACHUSETTS LOWELL. BY MY SIGNATURE, I AUTHORIZE ANY PLUS LOAN AMOUNTS TO BE CREDITED TO THE STUDENT'S ACCOUNT AND ANY EXCESS FUNDS TO BE ISSUED TO THE PARENT/STEPPARENT.

\_\_\_\_\_  
 Student's signature PLUS Borrower's signature (parent/stepparent) Date