### MTA Questionnaire for

### INVESTIGATORS RECEIVING MATERIALS

*Please fill out this questionnaire for receiving research materials, this will help us review and sign the Material Transfer Agreement (MTA). Please return the completed questionnaire, with any attachments, to* ***OTC@uml.edu***

1. Name of Investigator requesting the material:

Phone number:       E-mail address:

Shipping Address for materials:

2. Name and address of Provider (Company or Institution):

Name, phone number, e-mail address of a contact person (e.g. scientist or technology transfer professional):

3. Type of material requested (Name, description):

4. Did you initiate request for the material?  Yes  No

Is the material currently in your possession?  Yes  No

If Yes, please explain:

5. Is the material available commercially or from any other sources?  Yes  No

If Yes please explain:

Has the material been described in a publication?  Yes  No

6. Will you receive any confidential/proprietary information about the material?  Yes  No

If yes, please explain:

7. How do you plan to use the material (briefly outline/attach the research plan):

Will you create derivatives, or make modifications to the material?  Yes  No

If Yes, please explain:

8. Will the material be used with materials received from other providers?  Yes  No

If Yes, please list these other materials/equipment and their providers:

If Yes, is there an agreement of any kind with these providers?  Yes  No

9. Do you have any other collaborators on this project?  Yes  No

If Yes, please explain the role of the collaborator, as well as phone/e-mail contact information:

10. Please list all sources of support for the research, e.g. federal and foundation grants, fellowships etc. Sponsor(s):

11. Does your lab receive industrial support for:

(a) the project in which material will be used?  Yes  No

(b) any portion of salary of Investigator or of others working on the project?  Yes  No

(c) the purchase of supplies, reagents etc. required for the project?   Yes  No

If Yes to any of the above, please explain briefly:

12. Do you or any member of your family hold any equity in the company?  Yes  No

If Yes, please explain:

13. Do you expect any discoveries or new materials made during the project using the material to have commercial applicability?  Yes  No

If Yes, please explain:

Do you have any issued or pending patents, or have you filed an invention disclosure, related in any way to the project?  Yes  No

If Yes, please explain:

*Please be aware: There may be terms and conditions in the MTA which limit your use of the materials in research sponsored by industry, or your ability to commercialize inventions. Please let OTC know of any special concerns you may have.*

**Signature of Investigator:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ **Date:**